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UNITED STATES PATENT APPLICATION

of

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for

FLEXIBLE METAL SEALING LIP

## TITLE OF THE INVENTION

Flexible Metal Sealing Lip

## CROSS REFERENCE TO RELATED APPLICATIONS

Not Applicable

STATEMENT REGARDING FEDERALLY SPONSORED  
RESEARCH OR DEVELOPMENT

Not Applicable

## BACKGROUND OF THE INVENTION

Field of the Invention - The present invention is in the field of gate valves.

Background Art - Certain valves are required to exhibit a specific ability to seal against leakage around the stem when the valve is in a given position. For example, API specification 6A requires all gate valves to be provided with a back seat, or other means of repacking the stuffing box while the valve is in service and at the maximum pressure for which the valve is rated. This specification also specifies a test wherein the "gas back seat" is tested at 5% to 10% of the working pressure of the valve with nitrogen, with no leakage being allowed.

Typically, the stem and the backseat of a valve have abutting or mating shoulders with matching angles. When the low pressure gas backseat capability is required, during assembly of a valve, the angles on these shoulders are carefully measured and matched, to ensure the greatest probability of passing the low pressure backseat test. This measurement and matching of angles is based largely on the experience of the assembly personnel. When a valve fails the low pressure gas backseat test, it is typically disassembled, and the mating surfaces of the stem and backseat are reworked. The valve is then reassembled and retested. It is sometimes necessary to repeat this process several times, and even repeated reworking sometimes fails.

One object of the present invention is to enhance the ability of the stem to seal reliably within the bonnet, while being sufficiently robust to withstand repeated tests of the gas back seat.

## BRIEF SUMMARY OF THE INVENTION

The present invention solves the backseat testing problem by allowing a portion of the stem structure, such as an annular lip, to flex under the low pressure conditions found in the test, while providing additional support for this flexing structure, preventing overstressing of the flexing structure under full working pressure conditions. The flexing annular lip on the stem forms a metal-to-metal seal against the backseat on the housing. The shape and thickness of the annular lip are designed to allow the lip to flex under the low pressure conditions used in the test and form an effective seal, as the stem is urged against the bonnet by the pressure within the valve body. An annular shoulder is also provided on the valve stem, between the annular lip and the housing. The annular shoulder on the stem is positioned to contact the housing only after the annular lip flexes a sufficient amount to create an effective seal. At pressures higher than the test pressure, the annular shoulder prevents the stem from moving farther toward the housing, thereby preventing overflexing of the annular lip. Positioning of the annular shoulder between the annular lip and the housing allows the internal pressure within the valve to continue to seal the annular lip against the backseat, even after the annular shoulder contacts the housing. The backseat can have a single angled surface, with both the annular lip and the annular shoulder contacting the single surface, or it can have two angled surfaces, with the annular lip contacting one angled surface and the annular shoulder contacting the other angled surface.

The novel features of this invention, as well as the invention itself, will be best understood from the attached drawings, taken along with the following description, in which similar reference characters refer to similar parts, and in which:

## BRIEF DESCRIPTION OF THE SEVERAL VIEWS OF THE DRAWINGS

Figure 1 is a longitudinal section view of one embodiment of the apparatus of the present invention;

Figure 2 is a partial section view of one embodiment of the backseat sealing arrangement shown in Figure 1, showing initial contact between the flexible lip and the housing; and

Figure 3 is a partial section view of the backseat sealing arrangement shown in Figure 2, showing flexing of the lip.

#### DETAILED DESCRIPTION OF THE INVENTION

5 As shown in Figure 1, one embodiment of the apparatus of the present invention includes a bonnet assembly 10, attached to the top of a gate valve (not shown), consisting of a housing such as a bonnet 12, a bonnet ring 14, spacers 16, a stem seal 18, and a stem 20. The lower end 21 of the stem 20 is attached to the gate (not shown) of the gate valve. The upper end 23 of the stem 20 is machined to  
10 interface with an actuator (not shown). Such terms as "lower", "inward", and "downward" are used herein to mean toward the inside of the valve body, and such terms as "upper", "outward", and "upward" are used to mean toward the outside of the valve body. It should be understood that these terms are only used to indicate position or movement relative to the valve body and bonnet, since the valve could be  
15 installed in any orientation relative to its surroundings. The stem 20 is movable within a bore 25 through the bonnet 12. A backseat sealing arrangement 22 is provided on the exterior of the stem 20 and the interior of the bonnet 12.

Figures 2 and 3 better illustrate the details of one embodiment of the backseat sealing arrangement 22. A radially extending annular lip 24 is provided on the  
20 external surface of the stem 20. The annular lip 24 illustrated is a substantially flat annular lip oriented transverse to the longitudinal axis of the stem 20. Another increase in the diameter of the stem 20, such as an external shoulder 26, is provided as a limit on the upward travel of the stem 20 relative to the bonnet 12. The shoulder 26 illustrated has a convex frusto-conical shape. A backseat surface is illustrated as two  
25 concave frusto-conical shapes 28,30 on the interior of the valve housing, such as on the interior of the bonnet 12. The backseat surfaces 28,30 provide seating surfaces for the annular lip 24 and the shoulder 26, respectively. The conical angle of the shoulder 26 can be matched to the conical angle of its respective backseat surface 30. An outer annular edge 32 of the annular lip 24 contacts its respective backseat surface  
30 28, substantially along a circle. The backseat surfaces 28,30, the shoulder 26, and the lip 24 are dimensioned and positioned so that, as the stem 20 rises through the bonnet bore 25, the annular lip 24 contacts its respective backseat surface 28 before the shoulder 26 contacts its respective backseat surface 30. This relationship is shown in

Figure 2. The shoulder 26 is positioned above the annular lip 24, or between the annular lip 24 and the housing or bonnet 12.

The backseat surface illustrated has two separate frusto-conical surfaces 28,30, but it can be seen that the backseat surface could also comprise a single frusto-conical surface, if combined with a lip and a shoulder having appropriate sizes and positions to ensure that the lip contacts the backseat surface before the shoulder contacts the backseat surface. That is, with a single frusto-conical backseat surface, the annular lip would simply have a sufficiently larger diameter than shown, to cause the lip to contact the backseat surface before the shoulder contacts the backseat surface.

After the edge 32 of the annular lip 24 contacts the backseat surface 28, internal valve pressure or other influences can cause additional upward movement of the stem 20 relative to the bonnet 12, causing the lip 24 to deflect. The shoulder 26 has a diameter sufficient to limit passage of the stem 20 through the bonnet bore 25, thereby providing an up stop to limit the travel of the stem 20 and the gate (not shown), preventing overstroking or damage to the gate. Specifically, the stem movement is stopped by abutment of the shoulder 26 against the backseat surface 30, as shown in Figure 3. The up stop is designed with geometry and attention to materials such that operation of the gate valve (including violent movement such as may be experienced during fail-safe operation) will cause no damage to the bonnet 12 or the stem 20. Even though the shoulder 26 mates with the backseat surface 30, it does not prevent internal pressure in the valve body from acting on the flexible lip 24, because the shoulder 26 is above the lip 24. This allows the lip 24 to continue providing a secure seal against the backseat surface 28, even when the stem 20 is firmly seated against the backseat surface 30.

As the stem 20 strokes a valve, such as in moving a reverse-acting gate valve to the closed position, the flexible annular lip 24 engages the housing or bonnet 12 to act as a low pressure metal to metal seal. Increased pressure inside the valve body forces the stem 20 upward, deflecting the lip 24, until such time as the support shoulder 26 contacts the bonnet 12. At this point, any additional upward force acting on the stem will be translated into a bearing force against the bonnet seat 30 through the support shoulder 26, preventing additional deflection of the flexible sealing lip 24. Controlled deflection of the flexible lip 24 prevents overstressing the lip 24. By

sealing on the edge 32 of the lip 24, the design is made more resistant to failure by contamination, as debris is less likely to be trapped between the surface 28 and the edge 32 than between two matching surfaces. A relatively large seat angle is also provided on the backseat surfaces 28,30 and on the shoulder 26, thereby helping to prevent wedging of the stem 20 in the seat 30. Further, as mentioned above, by virtue of the positioning of the up-stop shoulder 26 above the sealing lip 24, between the housing bonnet 12 and the flexible lip 24, unintentional sealing at the up-stop shoulder 26 does not interfere with pressure acting to assist the flex lip 25 in sealing.

10        While the particular invention as herein shown and disclosed in detail is fully capable of obtaining the objects and providing the advantages hereinbefore stated, it is to be understood that this disclosure is merely illustrative of the presently preferred embodiments of the invention and that no limitations are intended other than as described in the appended claims.